

DairyCo

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UK Dairy Trade Balance

- Exports for all dairy products rose between 2008 and 2009, with the exception of raw milk and milk powders.
- The imports in the raw milk market rose by 34 million litres between 2008 and 2009. While butter imports rose by 9,000 tonnes and cheese imports rose 6,000 tonnes.
- Comparing 2009 to 1999 shows that imports of raw milk and butter have fallen 25.2% and 20.4% respectively.

		1999	2008	2009*
Raw Milk (a)	(MILLION LITRES)			
	Production	14,587	13,326	13,215
	Imports	111	49	83
	Exports	465	559	446
	Domestic Use	14,234	12,816	12,852
Butter (b)	('000 TONNES)			
	Production	141	111	119
	Imports	113	81	90
	Exports	56	24	26
	Domestic Use (c)	192	169	179
Cheese	('000 TONNES)			
	Production	370	387	365
	Imports	277	422	411
	Exports	61	88	103
	Domestic Use	586	720	673
Cream (d)	('000 TONNES)			
	Production	241	255	252
	Imports	8	55	61
	Exports	95	62	66
	Domestic Use	154	247	248
Condensed Milk (e)	('000 TONNES)			
	Production	177	110	103
	Imports	14	39	37
	Exports	52	3	4
	Domestic Use	139	146	136
Milk Powders (f)	('000 TONNES)			
	Production	205	94	99

	1999	2008	2009*
Imports	27	66	66
Exports	152	98	72
Domestic Use (c)	99	62	77

* Provisional

(a) Raw milk data is aggregated from surveys run by Defra, RERAD and DARDNI, on the utilisation of milk by dairies.

(b) Includes butterfat and oil, dehydrated butter and ghee

(c) Includes stock changes

(d) Fresh, frozen and sterilised

(e) Includes condensed milk used in the production of chocolate crumb and in the production of sweetened and unsweetened machine skimmed milk.

(f) Include full cream powder, whole milk powder, partially skimmed milk powder and skimmed milk powder

Note: Butter and cream includes production from the residual fat of low fat milk products

Butter, cream and cheese production includes farmhouse manufacture

Source: Defra, DairyCo

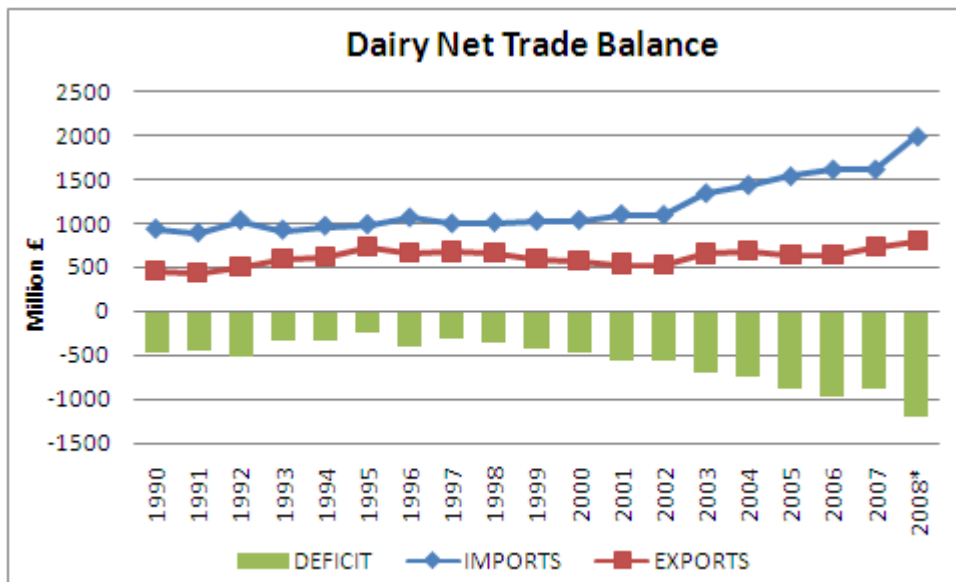
UK Trade Balance in spend terms

The provisional deficit in the UK trade balance in dairy products rose in 2008 by nearly £320m to nearly £1.2bn. The value of imported dairy products rose by nearly £380m while the value of dairy exports grew by only £62m.

£m	Imports	Exports	Deficit
1990	931	455	-476
1991	888	437	-451
1992	1,030	505	-525
1993	921	589	-332
1994	965	623	-342
1995	983	734	-249
1996	1,063	654	-409
1997	993	672	-321
1998	1,006	660	-346
1999	1,021	597	-424
2000	1,032	570	-462
2001	1,098	534	-564
2002	1,092	530	-562
2003	1,341	651	-690
2004	1,435	691	-744
2005	1,535	642	-893
2006	1,613	642	-971
2007	1,613	732	-881
2008*	1,992	794	-1,198

Source: Customs & Excise

*Figures include estimates



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